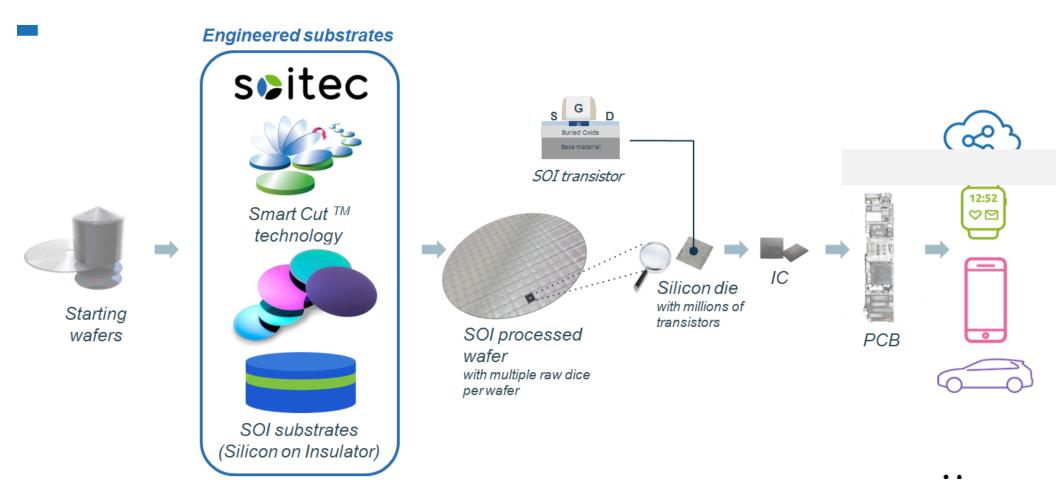
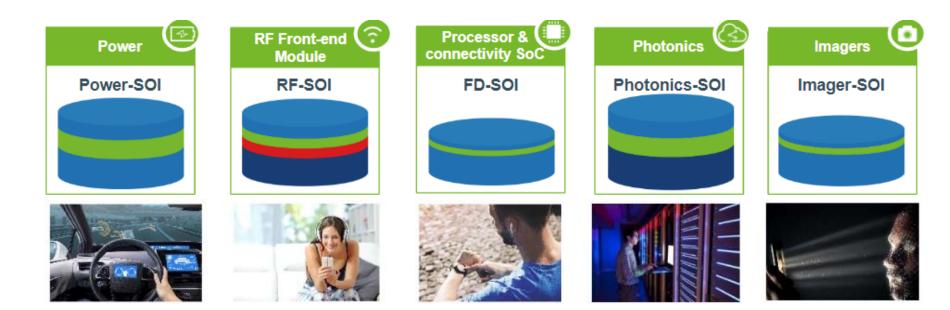


Dr. Ionut RADU, SOITEC

Semiconductor Value Chain



Leading engineered substrate supplier addressing consumer markets

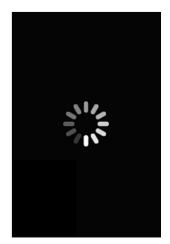




- 1 Value of substrate engineering
- 2 Substrate technologies & some physics insights
- 3 Innovation model
- 4 Takeaways

Challenges Opportunities for semiconductor innovation

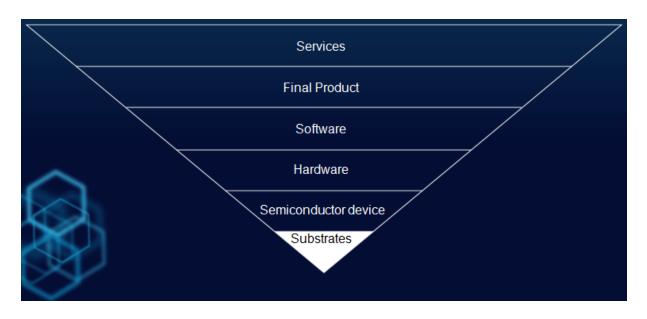
SMARTPHONES
AUTOMOTIVE
5G
IOT
ARTIFICIAL INTELLIGENCE

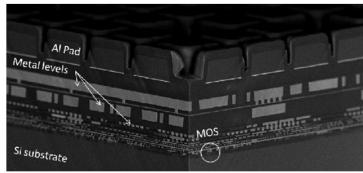






Substrates are the foundation of high-tech products

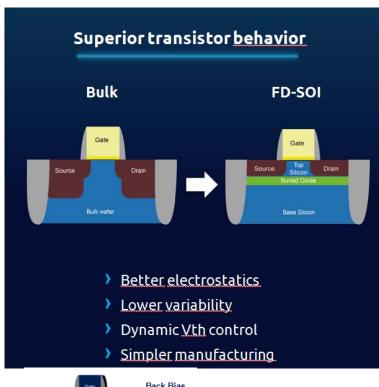






The characteristics of the initial substrate define the performance and architecture of devices and circuits

FD-SOI technology





Power

- Junction capacitance removal
- Body Bias enabling ULV operation

Performance

- Sub 20nm device scaling
- Very low mismatch
- On demand performance through body bias
- mmWave compatible RF device
- Immunity to high energy particules
- Superior analog device behavior compared to bulk
- Process, temperature & ageing compensation through body bias

Cost

- Lower manufacturing cost for foundry than bulk
- Lower NRE than FinFET



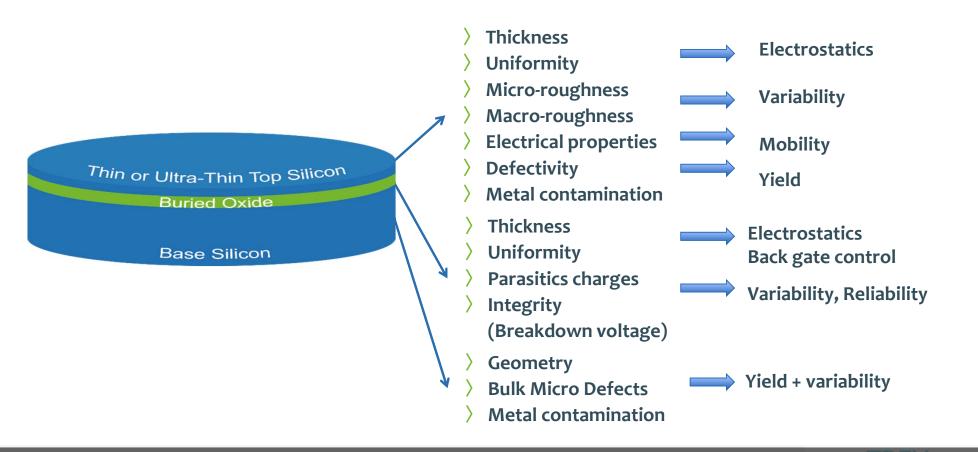




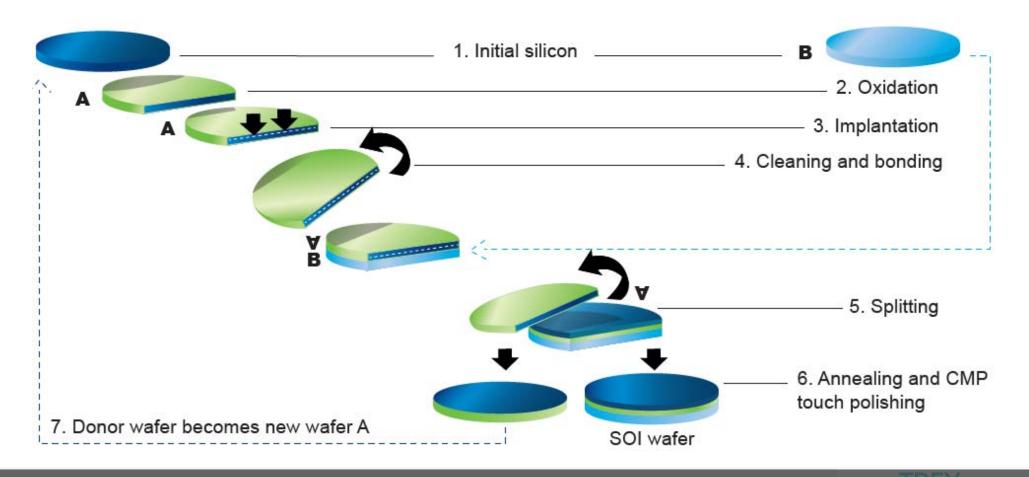
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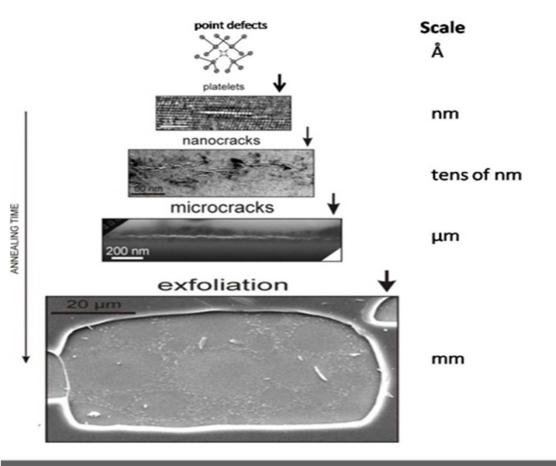
Transistor channel and back-gate oxide @substrate

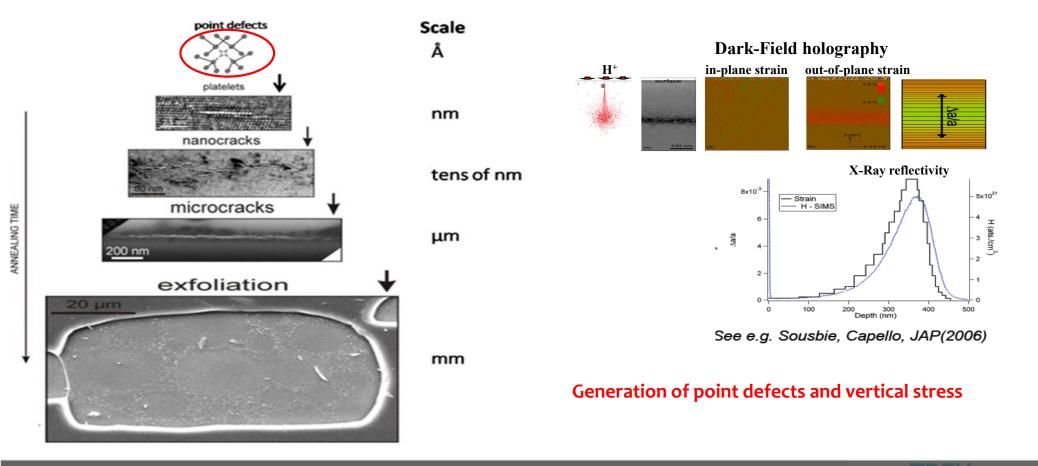
Substrate characteristics Device benefits

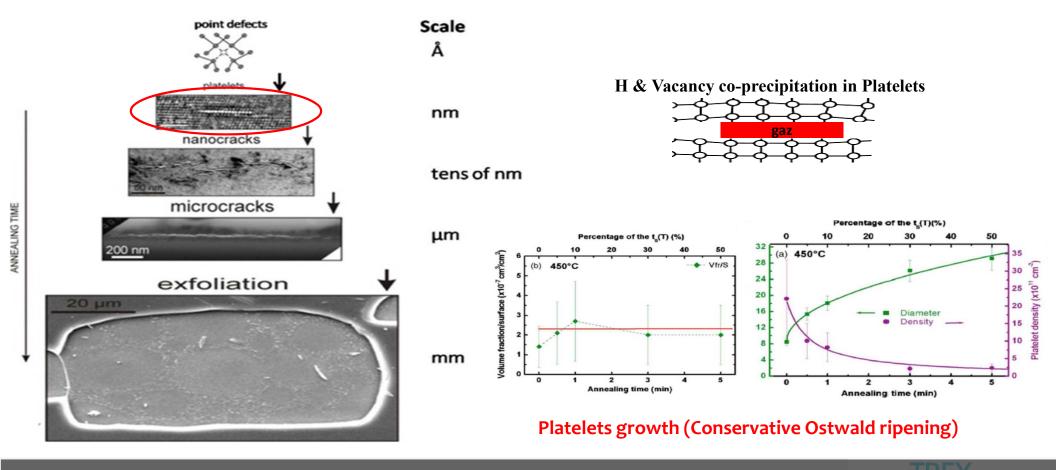


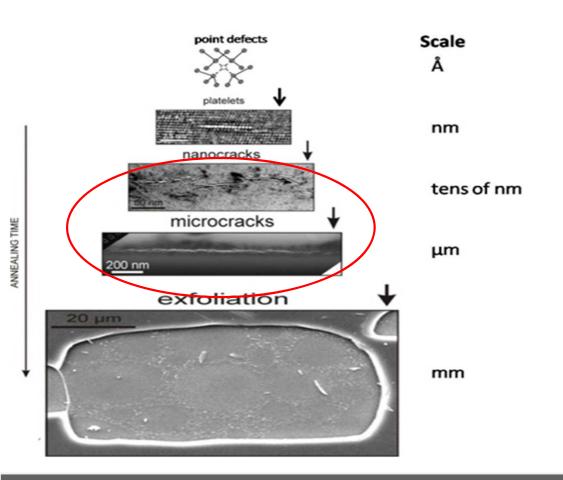
Smart CutTM: revolutionary technology







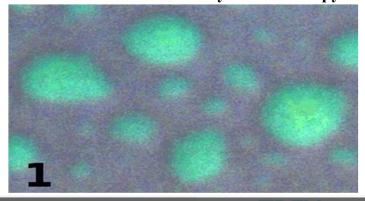


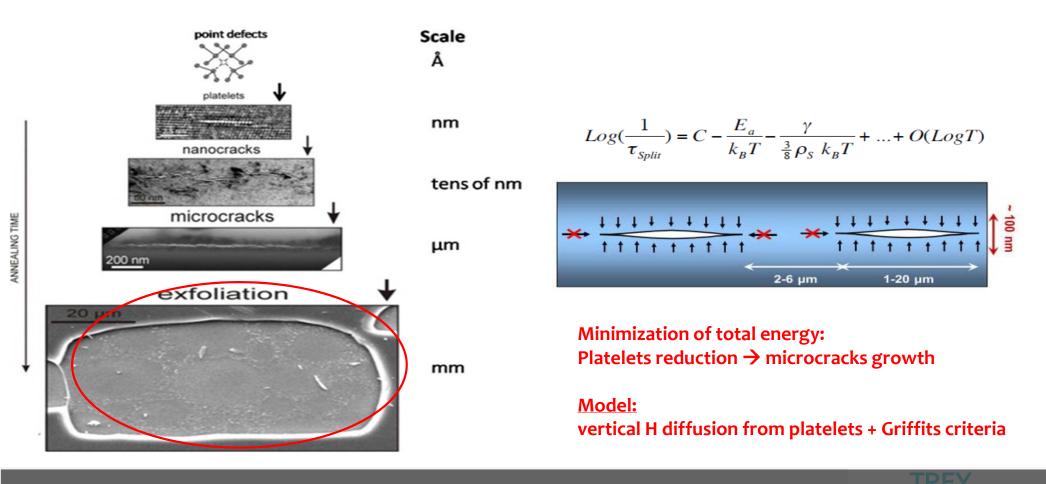


Nanocrack Ostwald ripening study in-situ



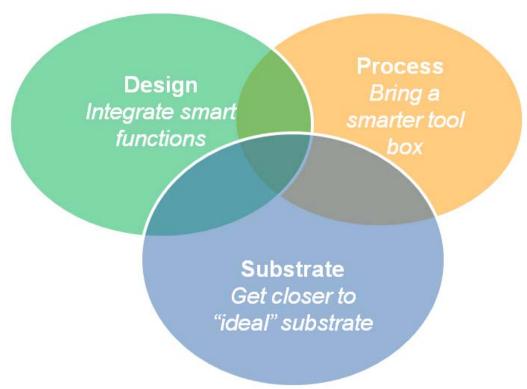
Microcrack coalescence by IR microscopy





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Collaborative R&D – successful innovation model



Complete ecosystem across the value chain working to meet product specifications

SOI adoption through key partnerships and collaborations



RF-SOI & FD-SOI: European leadership in innovation



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Take aways



- Engineered Substrates represent foundation of advanced electronic circuits
- Soitec's technology roadmap will continue to enable next generation of devices
- System Design-Technology-Substrate co-optimization is required to establish technology standards: collaborative R&D
- Smart Things Opportunity ahead: 5G, AI,
 Automotive, Health & Medical